

MENTAL HEALTH/BEHAVIORAL HEALTH
INSURANCE BENEFITS VERIFICATION FORM

Patient's Name: _____ DOB: _____
Policy Holder's Name: _____ DOB: _____
(if different from patient)
Policy Holders SSN: _____

Primary Insurance/Behavioral Health Insurance Plan: (Note: This may be different from your medical health benefit plan. Be sure to ask!)

Member ID#: _____ Group #: _____
Dependent's ID#: _____
Effective Date of Policy: _____ Expiration Date of Policy: _____

Questions for your Insurance Provider:

- 1) Do I have mental/behavioral health coverage? Yes No
(If YES, continue. If NO, there is no need to proceed; other payment arrangements must be made. Please contact therapist to discuss payment options.)
- 2) Is my preferred therapist, Dr. Carol O'Saben, in network? Yes No
(If YES, go to In-Network Coverage. If NO, go to Question 3.)
- 3) Do I have Out of Network Benefits? Yes No
(If YES, go to Out-of-Network Benefits, below. If NO, there is no need to proceed; other payment arrangements must be made. Please contact the therapist with whom you want to work to discuss payment options.)

In-Network Coverage

- 4) What is my co-pay amount? \$ _____
- 5) Do I have a deductible? Yes No What is my deductible? \$ _____
(Now proceed to Services Covered, below.)

Out-of-Network Benefits

- 6) How much will I be reimbursed if I see an Out-of-Network therapist? _____
- 7) Do I have an Out-of-Network deductible? Yes No What is my deductible? \$ _____

Services Covered

- 8) Can you please verify that individual therapy is covered under my policy? Yes No
- 9) Can you please verify that individual therapy provided through a telemental health platform is covered under my policy? Yes No

Services Authorized

- 10) Do I need authorization to receive any of these services? Yes No
If YES, What is my authorization number? _____
- 11) How many sessions are authorized? _____